WeRa Executive Summary

WeRa Global's business plan presents a robust framework for establishing a sustainable, profitable and scalable enterprise within the renewable energy sector, leveraging the tokenisation of real-world solar energy assets via fault-resistant and EU-compliant web3 ledger. Our comprehensive approach spans legal structuring, market analysis, operational strategies, financial planning, and risk management, all underpinned by the Society-Environment-Culture key objectives.

WeRa Global, through its first legal entity WeRa Capital Portugal, differentiates itself by focusing not just on large-scale renewable energy projects but also on under-financed farmlands and small-medium-sized solar parks up to 4MW capacity in partnership with local authorities and landlords.

Capital investment enables us to build outcome-based bonding agreements for scaling sustainable enterprises all across Europe by subscribing land owners to RE tokenisation for leasing incentives, and local consumer communities to RWA crowdfunding for re-leasing incentives, bonded for 3+30 years and guaranteed both by legal and smart contracts.

Vision and Mission

WeRa Global aims to build the Solar State of Artificial and Natural Intelligences, a revolutionary fusion of legal incorporation with economic cooperation, termed a WeRa Global Partnership, designed to host both human and computer socio-economic interactions. We envision a sustainable and sunny future of community-owned profitable real estate businesses, governed and operated as one digital enclave - self-sovereign state within national states. Solar State that can maintain a stable economy, clarity of political visions and integrity of the social structure, protecting members from any upcoming crisis of the Union.

Our mission is to claim collective ownership over the sunny lands through the <u>natural right of sunlight harvesting</u>, symbolizing a new era of energy utilization and environmental stewardship. We envision becoming an inter-cultural and <u>inter-network</u> legal conglomerate, driven by a human-centric Artificial & Natural Intelligence (ANI) model¹ that fully respects human rights and freedoms. We integrate ANI in one communication fabric, supported by Solar infrastructure and designed to maintain the value equilibrium state of Open Public Good for all Life on our planet and beyond.

Value Proposition

We aim to deliver a comprehensive suite of services, powered and secured with the tokenisation of Real-World Assets by compliant ZK-KYC Certification of Shareholder decentralised registry and Shares legal split based on associated rights into <u>digital twin-tokens</u>: "Y-shares" - ownership, and "X-shares" - profit rights access tokens via digital depositary receipts, issued by WeRa STAK Netherlands - administration foundation enabling shares split. Their composition: a **Digital Impact Bond**² (DIBond), **issued in partnership with Nordic Banks**, will unleash digitally-regulated bottom-up funding to fuel the positive climate and socio-economic impact.

¹ Autonomous neuro-social interaction system, that considers natural beings, like human networks, as a primary source of data, while artificial beings, like Internet-of-Things, as a secondary source, transcending both into human-centric Artificial and Natural Intelligence as the alternative to capital-centric Artificial General Intelligence concept.

² Digital Impact Bond: Targeting EU institutional investors with stable returns through "YX-shares" blockchain-native staking bond agreements towards specific and measurable outcomes within Green Deal goals.